

**Question 1: What client information do you need in order to plan and deliver care?**

<i>Information that is critical to plan and deliver care</i>	<i>Who is this information important to ...</i>				
	Client/ Family	Home Care	Facility	Cont Care	Other
social history (summary)			x	x	
medical history (summary)			x	x	
assessment tools					
health card number					
family supports					
level of independence with ADL/equipment					
cognitive status					
social/family history					
past medical history/medications					
Behaviours					
standardized medical reconciliation	x		x		
client status while client in hospital not being relayed to facility					
communication back from ER when resident return to facility (RISK).					
To retain our relationship with our partners like Acute Care and family to reduce risk. Also a breach of nursing standards.					
demographics-what, where, ???, DOB					
safety and security vs privacy -what is the balance?					
no sharing of information between service providers-Home Care to LTC					
History-social to ???, care, wounds, risks					
Mental health/illness-access to history/treatment					
Lack of tools from InterRAI-score Maple etc.					
Expertise to support specialized care (pressure injury, mental health)					
relevant/current-it is not always up-to-date, nursing home now reassessing prior to admission, delays admission		x	x		
equipment needs-are they indicated in assessment and are they available upon admission		x	x		
access to resources ie wound care consultant		x	x		
Family dynamics are complex background on family issues/concerns coming in i.e. expectation loved one is full code?		x	x		
Access to reports i.e. mental health assessments as part of background			x	x	
LTC: current physical, social, identifying challenges, nutritional info, updated info between LTC facilities			x	x	

**WESTERN ZONE - INFORMATION TRANSFER ENGAGEMENT ACTIVITY RESULTS, Fall Forums 2018**

Competency, adult protection involvement		x		x	
support systems in place		x	x	x	
Medical reconciliations		x			
transfer summary tool acute care to community organization		x		x	
back up plans		x		x	
not all about care-its reality of life					
Behaviours - creating a safe space for clients and staff-triggers or ??? That exacerbate this. What is their day to day like? Past behaviour?					
Items that comfort the client. Psycho/social. What have the last four weeks been like? Outside the hospital?					
Social skills/hobbies/communication-likes/dislikes					
How much information the resident has on what's happening					
Medical information ??? From hospital in it's the social/psy. Standardized package that family could fill out and reverse what to expect from LTC?					
Medical history (active, current care issues, dx)					
support network					
daily routine and preferences					
risks/safety concerns					
Primary diagnosis re needs required/history	x	x	x	x	
informal supports already existing		x	x	x	
client behaviour/safety concerns		x	x	x	
client/sdm wishes re needs		x	x	x	
options/services available in community	x				

**Question 2: How can we use this information to reduce the amount of repetition for clients and families?**

Client/Family	Continuing Care	Home Care	Facility	Other
clear who is SDM? Answer family dynamics				
Integrate interRAI information across organizations				
Up to date assessments especially between transfers				

**Question 3: How can we use this information in our practice to improve care planning for better outcomes for clients?**

	Client/ Family	Continuing Care	Home Care	Facility	Other
stigma of behavioural issues-so not revealed by family. Ex. Elopement risk-applies across all organizations				Provide information that considers licensing requirements of the facility i.e. 12 assessments within two weeks for each new resident (OT, Rec)	
Share with partners, make information available to all care partners, open and honest dialogue, pass on success, challenges	x	x	x	xx	