

Planning Worksheet

Team: _____

Date: _____

Please review the following questions to determine how GMVs can fit with service delivery provided by your clinical teams. This is intended to be a high-level, conceptualizing exercise to help team members get in the mindset of determining how GMVs could best be used in their existing clinical practice.

Why	Why offer GMVs? What are your goals? What problems are you trying to address? E.g.: Wait times? Re-referrals? Provider / Patient satisfaction? What are realistic measures of success?	
Who	Which patient group(s) is optimal for GMVs? Eg. Diabetes, prenatal. Tip: EMR data and diagnostic/billing codes can be helpful for disease populations, return visit rates, etc.	
	Who will be involved? (e.g. physician, facilitator, admin support, etc.). What will be their role? Are there other community resources to consider involving? Are relationships already established or will they need to be built?	
What	Which model of GMV is most appropriate for the patients and the delivery modality (e.g. CHCC, DIGMA, SMA, similar needs patients, ongoing with same group)? Review Classic Models of GMVs for inspiration and reference. What type of content will be covered in the GMV?	
Where	Location? Note: Brainstorm options within the clinic, clinic building, community rooms, etc. For virtual, what workspace / computer will be used?	
When	Time of day (e.g. during clinic hours, before or after clinic opens, weekends, etc.) Frequency? Anticipated start date.	