

Pediatric to Adult Diabetes Centre

Transition Summary

Diabetes Centre (DC)

To be completed by the Diabetes Team and forwarded
to the receiving DC, Endocrinologist/Internist, and the
Family Physician.

DATE OF DIAGNOSIS: _____ **AGE AT ONSET:** _____

TO: _____
Physician Physician Appointment Date

Diabetes Centre (DC) DC Appointment Date

Adult Designate Name (DC team member appointed to coordinate integration to adult DC)

E-mail: _____ Phone: _____

CONTACT INFORMATION

☐ as above addressograph

New address: _____ ☐ No address yet

Phone: _____
Home Cell Work

E-Mail: _____

Next of Kin: _____ Relationship: _____

Address: _____ E-mail: _____

Phone: _____
Home Cell Work

SUMMARY OF ATTACHMENTS

- ☐ Pediatrician Referral Letter
☐ Diabetes Educator Transition Checklist
☐ Pediatric Flow Chart (includes lab tests)
☐ Growth Chart
☐ Most recent Meal Plan
☐ Other: _____

Date of last pediatric visit/contact: _____

REFERRAL SENT TO:

- ☐ Endocrinologist/Internist
☐ Adult Diabetes Centre (DC)
☐ Specialist/DC contacted in advance of referral
Name: _____

COPY OF REFERRAL SENT TO:

- ☐ Family Physician
Name: _____
☐ Other: _____

DIABETES-RELATED INFORMATION

INSULIN/OAA ☐ SYRINGE ☐ PEN ☐ PUMP ☐ N/A

Pump Model/Type: _____ Pump Start Date: _____

Warranty Expiry Date: _____ Calculator (wizard) used: ☐ No ☐ Yes

Off Pump Plan: ☐ No ☐ Yes Basal Insulin doses for off Pump, if required: ☐ No ☐ Yes ☐ N/A

Continuous glucose monitoring system (CGMS): ☐ No ☐ Yes

Insulin/OAA	Meal Times						Comments (e.g., changes in activity, insulin adjustment, omits, takes when ill, skips meals, etc.)
	Bkfst		Lunch		Supper	HS	
<i>Usual</i>							
<i>Weekend/Other</i>							

Type of Insulin/OAA	Dosage						Pump Basal Rates
							12:00 a.m.
							24 hr Basal: _____ TDD: _____

Total units: _____ u/kg: _____

Insulin/Carb Ratio: Bkfst _____ Lunch _____ Supper _____ HS _____ Snacks _____

ISF/Correction Factor: _____ Insulin on Board (IOB): _____

Blood Glucose Target: _____ (day) _____ (hs/overnight)

Comments: _____

☐ No immediate concerns

DKA (Episodes within last 2-4 years, excluding diagnosis):

☐ Never ☐ (1-2) ☐ (3-4) ☐ (>4) Date of last DKA: _____

Comments: _____

_____ ☐ No immediate concerns

HYPOGLYCEMIA (Problematic episodes within last 2-4 years):

Moderate: ☐ Never ☐ (1-2) ☐ (3-4) ☐ (> 4)

Severe: ☐ Never ☐ (1-2) ☐ (3-4) ☐ (> 4)

Hypoglycemia Unawareness: ☐ No ☐ Yes

Date of last episode: _____

Medic Alert/ID: ☐ No ☐ Yes

Comments: _____

_____ ☐ No immediate concerns

HEALTH STATUS

Allergies (food; drug; environmental): ☐ No ☐ Yes (note): _____

_____ ☐ None

Other Medical Conditions: _____

_____ ☐ None

Other Medications: ☐ No ☐ Yes Home Pharmacy: _____

Name	Dose	Route	Time

Other Specialists/Health Care Providers

☐ Ophthalmologist Name: _____ ☐ n/a

☐ Nephrologist Name: _____ ☐ n/a

☐ Gastroenterologist Name: _____ ☐ n/a

☐ Psychologist/Psychiatrist Name: _____ ☐ n/a

☐ Eating Disorder Clinic Name: _____ ☐ n/a

☐ Other Name: _____ ☐ n/a

Comments: _____

_____ ☐ No immediate concerns

NUTRITION

Current Wt: _____ (Kg/lbs) Height: _____ (cm) BMI: _____

Present meal plan: _____ CHO Counting: ☐ No ☐ Yes

Diet restrictions/special diet: ☐ No ☐ Yes (describe) _____

Challenging eating patterns: ☐ No ☐ Yes (describe) _____

_____ ☐ No immediate concerns

PHYSICAL ACTIVITY/EXERCISE

☐ Very active ☐ Moderately active ☐ Sedentary

☐ Organized activities: _____ Frequency: _____

☐ Gym/Fitness Centre: _____ Frequency: _____

☐ Other: _____ Frequency: _____

Comments: _____

Compensates appropriately for planned activity: ☐ No ☐ Yes

If yes, how? ☐ Snack ☐ Insulin adjustment (☐ MDI ☐ Pump) ☐ Both

Describe specific adjustments: _____

_____ ☐ No immediate concerns

PSYCHOSOCIAL

Current Living Arrangement: ☐ Parent/Guardian ☐ Sibling(s) ☐ Lives alone ☐ Roommate
☐ Insecurely housed (e.g., shelters) ☐ Other: _____

Anticipated change to living arrangement: _____

Family relationships/Dynamics/Key support persons (describe): _____

PSYCHOSOCIAL (cont)

Smoking: ☐ Current ☐ Past Freq.: _____ Type/Amount: _____
☐ Never

Alcohol use: ☐ Current ☐ Past Freq.: _____ Type/Amount: _____
☐ Never

Drug use: ☐ Current ☐ Past Freq.: _____ Type/Amount: _____
☐ Never

Mental Health Concerns: ☐ No ☐ Yes (describe) _____

Comments: _____

_____ ☐ No immediate concerns

EDUCATION/EMPLOYMENT

At time of Transition: ☐ High School ☐ University/College Program
☐ Job (☐ full-time ☐ part-time) ☐ Other: _____

Future Plans: ☐ Further Study ☐ Work ☐ Unknown

Comments: _____

_____ ☐ No immediate concerns

MEDICAL/INSURANCE COVERAGE

☐ No Coverage

☐ Private Plan (☐ Student ☐ Parent ☐ Employment)
☐ Family Pharmacare
☐ Community Services Pharmacare ☐ Other: _____

AUTONOMY/SELF-MANAGEMENT

Demonstrated knowledge level/skill for effective diabetes self-management:

☐ Needs Work ☐ Fair ☐ Good ☐ Very Good ☐ Excellent

Demonstrated motivation for effective diabetes self-management:

☐ Needs Work ☐ Fair ☐ Good ☐ Very Good ☐ Excellent

ATTENDANCE AT CLINICS

☐ Routinely attends appointments ☐ Notifies clinic of cancellation ☐ Needs reminders

SIGNIFICANT AREAS OF CONCERN (ADDITIONAL INFORMATION ON PREVIOUS PAGES)

<input type="checkbox"/> DKA:	<input type="checkbox"/> Recurrent	<input type="checkbox"/> Hypoglycemia:	<input type="checkbox"/> Frequent	<input type="checkbox"/> Severe Hypoglycemia
<input type="checkbox"/> Insulin Management:	<input type="checkbox"/> Insulin adjustment	<input type="checkbox"/> Insulin omission	<input type="checkbox"/> Insulin manipulation	
	<input type="checkbox"/> Lipodystrophy	<input type="checkbox"/> Problem-solving	<input type="checkbox"/> Other: _____	
<input type="checkbox"/> Insulin Pump Management:	<input type="checkbox"/> Overall knowledge/skill	<input type="checkbox"/> Basic features		
	<input type="checkbox"/> Advanced features	<input type="checkbox"/> Other: _____		
<input type="checkbox"/> Poor Glycemic Control:	A1C ranges: _____ Most recent A1C: _____			
<input type="checkbox"/> Illness Management:	<input type="checkbox"/> Problem-solving	<input type="checkbox"/> Other: _____		
<input type="checkbox"/> SMBG:	<input type="checkbox"/> Frequency/times	<input type="checkbox"/> Use of information	<input type="checkbox"/> Record keeping	
<input type="checkbox"/> CGM/FGM:	<input type="checkbox"/> Frequency/times	<input type="checkbox"/> Use of information	<input type="checkbox"/> Record keeping	
<input type="checkbox"/> Nutrition:	<input type="checkbox"/> Meal balance	<input type="checkbox"/> Meal irregularity	<input type="checkbox"/> Disordered eating	
	<input type="checkbox"/> Other: _____			
<input type="checkbox"/> Psychosocial Issues:	<input type="checkbox"/> Mental health concerns	<input type="checkbox"/> Family relationships		
	<input type="checkbox"/> Alcohol <input type="checkbox"/> Drug use	<input type="checkbox"/> Smoking <input type="checkbox"/> Other: _____		
<input type="checkbox"/> Complications:	_____			
<input type="checkbox"/> Other:	_____			<input type="checkbox"/> None

☐ **REFERRAL TO TRANSITION CONSULTANT** **DATE:** _____

COMMENTS:

_____ Signature	_____ Date
_____ Signature	_____ Date
_____ Signature	_____ Date

Pediatric Designate Name (Pediatric team member appointed to coordinate transition to adult DC)

E-mail: _____ **Phone:** _____