The Perspective of a Granting Application

Granting applications should be "action oriented". They should be:

- Provider centered service attitude
- Future oriented work you wish to do
- Persuasive- "sell" the proposed research/project to the reader
- Personal conveys the enthusiasm of the applicant
- Team-oriented feedback and peer review guided
- Concise clear, simple, focused
- Accessible cater to a broad audience

What makes a proposal competitive?

- ♣ Significance (important area of research, may be identified by granting agency)
- Original approach
- Significance (will it make a significant contribution to the area of inquiry)
- Knowledge and experience of the applicant and research team in the discipline
- Experience in essential methodology
- Succinct, logical and focused project plan
- Realistic amount of work
- Sufficient detail
- Cost effective

Top Ten Reasons for Application Not Being Funded (as identified by NIH)

- 1. Lack of original ideas
- 2. Diffuse, unfocused, or superficial Research Plan
- 3. Lack of knowledge of relevant published work
- 4. Lack of experience in essential methodology
- 5. Uncertainty concerning future directions
- 6. Questionable reasoning in experimental approach
- 7. Absence of acceptable scientific rationale
- 8. Unrealistically large amount of work
- 9. Lack of sufficient experimental detail
- 10. Uncritical approach¹

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¹ Robert Porter PhD, "Coaching Researchers to Write Successful Grants", June 15, 2014

Before you begin writing your application, ask yourself these questions as a starting point:

- What are you passionate about as a researcher?
- What is the problem that you want to investigate and why is it important?
- How is the existing knowledge or practice inadequate?
- Why is your idea better?
- How is it new, unique different?
- What will it contribute and who will benefit from it?

Common application pitfalls and strategies to avoid them:

SUCCESS = GOOD IDEAS-PITFALLS

²Pitfall 1: Poor Fit - Verify the match

- Develop your funding search skills
- Study program goals and eligibility
- Make contact with someone at the funding agency before starting your proposal
 - o Read funding announcements and funding requirements carefully; note questions
 - o Research previous awards
 - Where possible, send a brief overview of the proposed project to the funding agency
 - Inquire about alternative funding sources

Pitfall 2: Poor organization - *Structure the proposal*

- ALWAYS follow the format provided by the funding agency! Where none is provided build your own case in distinct sections:
 - i. Problem statement; or Significance of the Research
 - ii. Purpose, Overall goal + study objectives (always cite the "fit" with agency or program objectives)
 - iii. Research Design or Workplan (Activities + Timelines)
 - iv. Applicant Qualifications and Capabilities
 - v. Evaluation Plan: Expected Outcomes; Knowledge Translation
 - vi. Budget (Summary + Justification including quotes etc.)

Pitfall 3: Weak argument - Prove the Importance of your Project

- State your purpose and case for need up front; build a compelling argument
 - Sell your idea, Set the stage, Lay out the problem (Who Cares?)
 - Get the reviewer interested at the outset
 - Identify the importance stress the need

² Robert Porter PhD, "Coaching Researchers to Write Successful Grants", June 15, 2014

- Summarize the state of the art
- Describe technical challenges to solving the problem and potential benefits
- State the theme Your solution
 - Describe the concept and establish credibility
 - Describe your project's fundamental purpose
- Create a Vision ("So What?")
 - Who how your work will advance the field
 - Envision the world with the problem solved

*** This should be the opening 2-3 paragraph of the proposal's very first section (after the abstract) regardless of what it is called, INTRO, BACKGROUND etc***

Pitfall 4: Gyrating Jargon - Assume an uninformed but intelligent reader

- Use clear, accessible language
- Stick with direct statements and active voice
- Avoid insider jargon and acronyms

Pitfall 5: Murky Goals & Objectives – Formulate Specific Measurable Objectives

- Goal (hypothesis or research question): General statement of the project's overall purpose(s)
- Objective: a specific measurable outcome or milestone

Pitfall 6: Unclear Project Description and Workplan

- Illustrate: Project concept and the work plan
 - Visualize the overall project with a drawing
 - o Specify major tasks and timelines; use Gantt charts, calendars or flow charts

Pitfall 7: Deviating from the funding agency guidelines – *Follow the application instructions exactly!*

- Common occurrences
 - o Late submission
 - o Application too long
 - Fonts, margins, spacing too small
 - Signatures, certifications missing
 - o Budget justification missing
 - Insufficient number of copies³

⁵Pitfall 8: Ignoring review criteria (See Appendix A)

³ Robert Porter PhD, "Coaching Researchers to Write Successful Grants", June 15, 2014

^{***}early review of your application by Research Services will help to ensure these don't happen***

- Read evaluation standards carefully
- Touch all the bases not just the ones you're comfortable with

Pitfall 9: Weak abstract - Polish the abstract

- Must be intriguing "First advertisement" of your proposal
- Should reflect entire scope of project
- Summarized project purpose and methods
- Must convey
 - What researcher intends to do
 - Why it's important
 - o Expected outcomes
 - o How work will be accomplished
- Has to be both concise and complete

THIS MAY BE THE ONLY NARRATIVE THAT SOME REVIEWERS READ!!!

Pitfall 10: Writing solo – Pre-submission review is NECESSARY

- Ask seasoned colleagues for comments and suggestions
- Consult local peer review committee, consulting scientists, methods centre
- Ensure that those reviewing your application are qualified to critique proposal content
- Welcome other perspectives and opinions
- Allow time for rewrites

Pitfall 11: Document errors – *Have your application proofread*

- Proofreaders read for form not content
- Must be someone who has no stake in the project
- Root out inconsistencies in format as well as typos, misspellings, grammar etc.

Pitfall 12: Insufficient editing – *Write, rewrite and rewrite*

• Must allow time to prepare, write, review, edit, rewrite

⁴ Robert Porter PhD, "Coaching Researchers to Write Successful Grants", June 15, 2014